



Records Request Form

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1. Client Information

Order Date: ___/___/___ Needed By: ___/___/___
 Regular Rush Ordered by _____
Lawyer/Adjuster _____
Firm: _____
Address: _____
Claim No. _____ Phone: (_____) _____

2. Billing Information

Send Invoice To: Requesting Party Other (Please provide info. below)
Name _____
Firm _____
Address: _____
Phone: (_____) _____
Claim No. _____

3. Copy Records Pertaining To

Name _____
A.K.A. _____
Birthdate ___/___/___ Social Security No. _____-_____-_____
Additional Info. _____
Date(s) of Loss or Injury: _____

Total Number of copies: _____ Deliver To: Requesting Party
Paper: _____ Doctor
CD: _____ Attorney
Delivery Information Other than Requesting Party:
Location: _____
Address: _____

4. Release Information

Case Caption _____
Versus _____
Representing: Plaintiff Defendant Case No. _____ Unassigned
Court _____ District _____
 Authorization Enclosed Application for Adjudication or prepare:

Opposing Counsel _____
Address: _____
Contact _____ Phone: (_____) _____
 W.C.A.B. S.D.T. Personal Appearance Date: _____

5. Obtain Records

Location: _____
Address: _____
Phone: (_____) _____
 Medical Billing X-rays Employment Payroll
 Insurance: Claim No. _____ Date of Injury ___/___/___
 Other _____

Location: _____
Address: _____
Phone: (_____) _____
 Medical Billing X-rays Employment Payroll
 Insurance: Claim No. _____ Date of Injury ___/___/___
 Other _____

Location: _____
Address: _____
Phone: (_____) _____
 Medical Billing X-rays Employment Payroll
 Insurance: Claim No. _____ Date of Injury ___/___/___
 Other _____

Location: _____
Address: _____
Phone: (_____) _____
 Medical Billing X-rays Employment Payroll
 Insurance: Claim No. _____ Date of Injury ___/___/___
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Address: _____
Phone: (_____) _____
 Medical Billing X-rays Employment Payroll
 Insurance: Claim No. _____ Date of Injury ___/___/___
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Location: _____
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Phone: (_____) _____
 Medical Billing X-rays Employment Payroll
 Insurance: Claim No. _____ Date of Injury ___/___/___
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